



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

**2 Faith Amariah Esqueda (GUARD/PE)****Case No.11CEPR00602**

Petitioner Amalia Molly Dominguez (Pro Per – Maternal Grandmother – Petitioner)

Attorney Kruthers, Heather H. (for Public Guardian – Temporary Guardian of the Estate)

**Petition for Appointment of Guardian of the Person (Prob. Code §1510)**

		See petition for details.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Minute Order 9/9/15:</u> This Court must have proof from the Virginia Court that the Virginia guardianship has been terminated so that orders can be made here.  <u>Note:</u> Declaration filed 10/27/15 attaches a copy of "Notice and Motion to Determine Court is Inconvenient Forum Pursuant to Virginia Code" indicating a hearing date of 10/28/15.  <u>Minute Order 11/4/15:</u> Ms. Dominguez represents that there is a pending personal injury claim for the minor, but the company will not communicate with her as she is not the guardian. The Court appoints the Public Guardian as Temporary Guardian of the Estate; Letters are to issue forthwith from the minute order. Ms. Dominguez is to turn over any and all information to the Public Guardian.  <u>The following issues remain noted:</u>  <b><u>SEE ADDITIONAL PAGES</u></b>  Reviewed by: skc Reviewed on: 12/10/15 Updates: Recommendation: File 2– Esqueda	
Cont. from 062415, 072915, 080515, 090915, 110415				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			X
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			

**Page 2**

**NEEDS/PROBLEMS/COMMENTS:**

- 1. Need update on Virginia Guardianship. What was the result of the 10/28/15 hearing?**
- 2. If diligence is not found, need service on paternal grandparents Rosa Esqueda and Sam Esqueda, Sr., pursuant to Probate Code §1511.**
- 3. On 9/9/15, Petitioner filed a Declaration with an attachment that appears to be a letter from "California Casualty" regarding an injury claim for the minor. Need clarification: This petition is for guardianship of the person only, which does not allow the guardian to take possession of funds or assets on behalf of the minor. If guardianship of the estate is necessary in connection with this claim, a different type of petition may be necessary.**
- 4. Need Order from PG re temporary guardianship of the estate, and status. If permanent guardianship of the estate is necessary, a petition and proper notice may be required.**

## Probate Status Hearing RE: Filing of the Inventory and Appraisal

<b>DOD: 02/27/14</b>	<b>IRENE IRLAS and RUBEN IRLAS</b> , daughter and son, were appointed Co-Administrators with Limited IAEA and without bond on 07/14/15. Letters of Administration were issued on 07/14/15.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need Inventory & Appraisal and/or current status report.
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>	<b>Minute order from hearing on 07/14/15</b> set this matter for status regarding filing of the Inventory & Appraisal.	
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 12/10/15
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 6 – De La Cruz Irlas</b>

## Probate Status Hearing RE: Filing of the First Accounting and/or Final Distribution

<b>DOD: 03/25/14</b>	<b>LANAE AREYANO</b> , daughter, was appointed as Administrator with Limited IAEA and with bond set at \$13,500.00 on 10/07/14. Letters of Administration were issued on 11/04/14.  Inventory & Appraisal, final, filed 11/04/14 - \$159,500.00	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need First/Final Account and Petition for Final Distribution and/or current status report.
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 12/10/15
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 8 - Areyano</b>

## Probate Status Hearing Re: Filing of First Accounting

<b>DOD: 08/06/14</b>	<b>ADRIENNE NALBANDIAN</b> , sister, was appointed Administrator with full IAEA and without bond on 10/15/14. Letters of Administration were issued on 10/16/14.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>	Inventory & Appraisal, partial no. 1, was filed 01/08/15- \$106,205.96	<b>1.</b> Need First/Final Account and Petition for Final Distribution and/or current status report.  <b>Note to Judge:</b> Attorney Leonard Deal sent a letter to the probate examiner stating that he plans to file a Petition for Final Distribution before this hearing. As of 12/10/15, a Petition has not been filed.
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>	Inventory & Appraisal, final, was filed 01/30/15 - \$1,040,200.00	
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 12/10/15
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 9 - Nalbandian</b>

**Status Hearing Re: Filing of the Inventory and Appraisal**

<b>DOD: 9/11/14</b>	<p><b>CLARK SMITH</b>, Brother, was appointed Administrator with Full IAEA without bond on 10/27/14.</p> <p>The Court set status hearing for 3/2/15 for the filing of the Inventory and Appraisal, which was continued to 5/13/15.</p> <p><b>Status Report filed 6/23/15 states</b> they are still in the process of reviewing and verifying all of the title information, etc., for the real property. An appraisal from a private firm is expected to take approx. 60 days; therefore, 90 days is requested to file the I&amp;A in this matter.</p> <p><b>Partial I&amp;A No. 1</b> was filed 9/8/15.</p> <p><b>Status Report filed 9/11/15 states</b> a partial I&amp;A was filed 9/8/15. The remainder of the estate consists of approx. 11,800 acres of land, some grazing land and some permanent crops, made up of approx. 30 parcels. Due to the large amount of acreage, it was necessary to order lot book guarantees from the title company to assure we get the correct title and legal descriptions of the acreage. The complete lot book guarantees were recently received and they are in the process of reviewing and verifying all of the information. The Administrator is also obtaining an appraisal from a private firm which could take an additional 30-60 days. Therefore, Attorney Hiyama requests continuance of this status hearing for at least 90 days to allow time to prepare and file the final I&amp;A.</p> <p><b>Status Report filed 12/7/15 states</b> on 12/1/15, the I&amp;A was prepared and mailed to the probate referee for his review and appraisal. It should be returned no later than 30 days. Attorney Hiyama requests continuance of 60 days to allow his office time to file the Final I&amp;A.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need Final Inventory and Appraisal pursuant to Probate Code §8800.</p>
<b>Cont. from 030215, 051315, 091615</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		

**Reviewed by:** skc

**Reviewed on:** 12/10/15

**Updates:**

**Recommendation:**

**File 10 - Smith**

**First and Final Account and report of Administrator; and Petition for Settlement, Allowance of Commissions and Fees, and Final Distribution**

<b>DOD: 5/9/14</b>		<b>MARIA ARZATE</b> , Spouse and Administrator with Full IAEA without bond, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>1. Need clarification: Petitioner states at Paragraph 5 that all claims for Medi-Cal benefits have been waived by the appropriate authorities, but does not specifically state whether notice of administration was sent to the Director of Health Care Services pursuant to Probate Code §9202(a).</b>  <b>2. Need written consent from all heirs to distribution of the real property in undivided interests pursuant to Local Rule 7.12.4.</b>
		Account period: 5/9/14 – 9/30/15	
		Accounting: \$200,000.00	
		Beginning POH: \$200,000.00	
<input checked="" type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Ending POH: \$200,000.00 (real property in Kingsburg, CA)	
<input checked="" type="checkbox"/>	<b>Verified</b>	Administrator waive statutory compensation	
<input checked="" type="checkbox"/>	<b>Inventory</b>	Attorney: \$4,230.00 (Less than statutory)	
<input checked="" type="checkbox"/>	<b>PTC</b>	Costs: \$1,853.00 (paid outside of probate, for filing, publication, appraisal)	
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>	Distribution pursuant to intestate succession:	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	Maria Arzate: A 33.33% undivided interest in the real property	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	Mara F. Arzate: A 16.67% undivided interest in the real property	
	<b>Aff.Pub.</b>	Liliana Arzate: A 16.67% undivided interest in the real property	
	<b>Sp.Ntc.</b>	Jorge A. Arzate: A 16.67% undivided interest in the real property	
	<b>Pers.Serv.</b>	Jeanette Arzate: A 16.67% undivided interest in the real property	
	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		

<b>Reviewed by:</b> skc
<b>Reviewed on:</b> 12/10/15
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 11 - Arzate</b>



Attorney Jeffrey A. Jaech (for Petitioner David Lasky)

## First and Final Report of Personal Representative, Petition for Final Distribution and Allowance of Attorneys' Fees on Waiver of Accounting

<b>DOD: 3/6/2015</b>		<b>DAVID LASKY</b> , son and Administrator, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Accounting is waived.	
<b>Cont. from</b>		I & A — <b>\$199,571.82</b>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	POH — <b>\$179,311.00</b> (all cash)	
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input checked="" type="checkbox"/>	<b>Inventory</b>	Administrator — <b>waives</b>	
<input checked="" type="checkbox"/>	<b>PTC</b>	Attorney — <b>\$6,987.15</b> (statutory)	
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	Costs — <b>\$567.50</b> (filing fee, certified copies, copies of creditors' claims;)	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	W/ O	
<input type="checkbox"/>	<b>Aff.Pub.</b>	Closing — <b>\$5,000.00</b> (closing expenses, accountant's fees for fiduciary tax returns;)	
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>	<b>Distribution pursuant to intestate succession is to:</b>	
<input type="checkbox"/>	<b>Letters</b>	052915	
<input type="checkbox"/>	<b>Duties/Supp</b>	<b>DAVID LASKY – \$83,378.17 cash;</b>	
<input type="checkbox"/>	<b>Objections</b>	<b>CAMILLE LASKY – \$83,378.17 cash.</b>	
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by:</b> LEG
			<b>Reviewed on:</b> 12/10/15
			<b>Updates:</b>
			<b>Recommendation:</b> SUBMITTED
			<b>File</b> 12 – Garro-Lasky

## Probate Status Hearing RE: Filing of the Inventory and Appraisal

		<b>MOISES RUSSELL RUIZ</b> was appointed conservator of the person and estate with bond set at \$146,300.00 on 6/3/15.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Bond was filed on 6/9/15 and Letters issued.	<p><b>Continued from 11/4/15. Minute order states</b> Counsel represents that the appraisal is complete, and his client is coming in to sign it today; it will be filed tomorrow. <b>As of 12/10/15 the inventory and appraisal has not been filed.</b></p> <p>1. <b>Need inventory and appraisal or current written status report</b> pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
<b>Cont. from 110415</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	<b>Minute order dated 6/3/15</b> set this status hearing for the filing of the inventory and appraisal.	
<input type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>		
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by: KT</b>
			<b>Reviewed on: 12/10/15</b>
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 13 – Ruiz</b>

Attorney Gregory J. Roberts (for Administrator Michael Strait)

## Probate Status Hearing Re: Filing of the Inventory and Appraisal

<b>DOD: 1/30/2015</b>	<b>MICHAEL STRAIT</b> , was appointed Administrator with Full IAEA authority with bond of <b>\$250,000.00</b> on 7/8/2015.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>OFF CALENDAR</b>
<b>Cont. from</b>	<b>Minute Order dated 7/8/2015</b> from the hearing on the petition for letters of administration set the matter for a Status Hearing on 12/16/2015 for filing of the final inventory and appraisal.	<b>Final Inventory and Appraisal was filed 12/10/2015.</b>
<b>Aff.Sub.Wit.</b>		<b>Note:</b> Probate Code § 8800(b) provides that the <i>Final Inventory and Appraisal</i> shall be filed within 4 months after letters are first issued to general personal representative. Because the Administrator's <i>Letters</i> issued on <b>8/25/2015</b> following the Court's modification on 8/12/2015 of the order to require limited authority and a blocked account for any funds, the <i>Final Inventory and Appraisal</i> is not currently due; thus, this status hearing may be continued to a date subsequent to 12/25/2015, as follows:
<b>Verified</b>		<ul style="list-style-type: none"> <li><b>Thursday, January, 14, 2016 at 9:00 a.m. in Dept. 303</b> for filing the final inventory and appraisal.</li> </ul>
<b>Inventory</b>		Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the date listed, the hearing will be taken off calendar and no appearance will be required.
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	<b>Minute Order dated 8/12/2015</b> from the status hearing for filing proof of bond states counsel reports that they were unable to obtain a bond, and he requests limited authority. The Court orders that full authority is revoked and limited authority is now granted, and that any proceeds go into a blocked account with a receipt to be filed within 10 calendar days of receipt of funds. Mr. Roberts will submit a revised order and letters.	
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>	<b>Letters issued on 8/25/2015.</b>	
<b>Duties/Supp</b>		
<b>Objections</b>	<b>Pursuant to Probate Code § 8800(b), Final Inventory and Appraisal is due 12/25/2015.</b>	
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		<b>Reviewed by:</b> LEG
<b>Status Rpt</b>		<b>Reviewed on:</b> 12/10/15
<b>UCCJEA</b>		<b>Updates:</b> 12/10/15
<b>Citation</b>		<b>Recommendation:</b>
<b>FTB Notice</b>		<b>File 14 – Strait</b>

**15A Josephina Lemus (GUARD/P)****Case No. 15CEPR00786****Attorney: Jennifer Walters (for Petitioner Maria G. Lemus Cisneros)****Competing Petitioner: Jose Rene Mendoza, JR (pro per)****Competing Petitioner: Julia Pena (pro per)****Petition for Appointment of Guardian of the Person**

		<p><b>THERE IS NO TEMPORARY.</b></p> <p><b>MARIA G. LEMUS</b>, paternal aunt, is petitioner.</p> <p>Please see petition for details.</p> <p><b>Court Investigator Report filed on 10/8/15</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Competing petitions for guardianship have been filed by the mother's boyfriend, Jose Mendoza (page 15B) and the maternal aunt Julia Pena (page 15C).</b></p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice of Declaration of Due Diligence on: <ol style="list-style-type: none"> <li>a. Jose G. Lemus (paternal grandfather)</li> <li>b. Josephina Lemus (paternal grandmother)</li> <li>c. Antonio Hernandez Corona (maternal grandfather)- unless the court dispenses with notice.</li> <li>d. Leticia Hernandez (maternal grandmother)</li> </ol> </li> </ol>	
<b>Cont. from 102115</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input type="checkbox"/>	<b>Notice of Hrg</b>			<input checked="" type="checkbox"/>
<input type="checkbox"/>	<b>Aff.Mail</b>			<input checked="" type="checkbox"/>
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>			
<input checked="" type="checkbox"/>	<b>Letters</b>			
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input checked="" type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input checked="" type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			
			<b>Reviewed by:</b> KT	
			<b>Reviewed on:</b> 12/10/15	
			<b>Updates:</b>	
			<b>Recommendation:</b>	
			<b>File 15A – Lemus</b>	

**15B Josephina Lemus (GUARD/P)****Case No. 15CEPR00786**

Petitioner: Jose Rene Mendoza, JR (pro per)

Competing Petitioner: Maria G. Lemus Cisneros (pro per)

**Petition for Appointment of Guardian of the Person**

		<p><b>THERE IS NO TEMPORARY.</b> Petitioner did not request a temporary.</p> <p><b>JOSE MENDOZA</b>, non-relative/mom's boyfriend, is petitioner.</p> <p>Please see petition for details.</p> <p><b>DSS Social Worker Report filed on 10/8/15</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Competing petitions for guardianship have been filed by the paternal aunt, Maria G. Lemus (page 15A) and the maternal aunt Julia Pena (page 15C).</b></p> <p>3. Need Notice of Hearing.</p> <p>4. Need proof of personal service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice or Declaration of Due Diligence on: a. Pablo Lemus Cisneros (father)</p> <p>5. Need proof of service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice of Declaration of Due Diligence on: e. Jose G. Lemus (paternal grandfather) f. Josephina Lemus (paternal grandmother) g. Maternal grandfather h. Leticia Hernandez (maternal grandmother)</p>	
Cont. from 101415, 102115				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input type="checkbox"/>	Aff.Mail			<input checked="" type="checkbox"/>
<input type="checkbox"/>	Aff.Pub.			<input type="checkbox"/>
<input type="checkbox"/>	Sp.Ntc.			<input type="checkbox"/>
<input type="checkbox"/>	Pers.Serv.			<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/>	Conf. Screen			<input type="checkbox"/>
<input type="checkbox"/>	Letters			<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/>	Duties/Supp			<input type="checkbox"/>
<input type="checkbox"/>	Objections	<input type="checkbox"/>		
<input type="checkbox"/>	Video Receipt	<input type="checkbox"/>		
<input checked="" type="checkbox"/>	CI Report	<input type="checkbox"/>		
<input type="checkbox"/>	9202	<input type="checkbox"/>		
<input type="checkbox"/>	Order	<input checked="" type="checkbox"/>		
<input type="checkbox"/>	Aff. Posting	<input type="checkbox"/>		
<input type="checkbox"/>	Status Rpt	<input type="checkbox"/>		
<input checked="" type="checkbox"/>	UCCJEA	<input type="checkbox"/>		
<input type="checkbox"/>	Citation	<input type="checkbox"/>		
<input type="checkbox"/>	FTB Notice	<input type="checkbox"/>		
			<b>Reviewed by: KT</b>	
			<b>Reviewed on: 12/10/15</b>	
			<b>Updates:</b>	
			<b>Recommendation:</b>	
			<b>File 15B – Lemus</b>	

**15B**

**Note to Judge:** Jose Mendoza states in his confidential guardian screening form that he has not been charged with, arrested for or convicted of a crime deemed to be a felony or misdemeanor. However, court records show Mr. Mendoza was convicted of DUI in 2012 and driving on a suspended license in 2013. He was also arrested for possession of Cannabis in 2011 and again in 2012. According to the Court Investigator's Report filed on 12/7/15 Mr. Mendoza is a Bulldog gang member.

Based on the recommendation, there is no order in the file for the petition for guardianship filed by Jose Mendoza. If the court grants the petition, examiner will prepare an order.

**15C Josephina Lemus (GUARD/P)****Case No. 15CEPR00786**

Attorney: Jennifer Walters (for Maria G. Lemus Cisneros)

Competing Petitioner: Jose Rene Mendoza, JR (pro per)

Petitioner: Julia Pena (pro per)

**Petition for Appointment of Guardian of the Person**

			<b>THERE IS NO TEMPORARY.</b>  <b>JULIA PENA</b> , Maternal aunt, is petitioner.  Please see petition for details.  <b>Court Investigator Report filed on 12/7/15</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  6. Need Notice of Hearing.  7. Need proof of personal service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice of Declaration of Due Diligence on: a. Pablo Lemus Cisneros (father)  8. Need proof of service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice of Declaration of Due Diligence on: i. Jose G. Lemus (paternal grandfather) j. Josephina Lemus (paternal grandmother) k. Antonio Hernandez Corona (maternal grandfather)- unless the court dispenses with notice.
<b>Cont. from</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	<input type="checkbox"/>		
<input checked="" type="checkbox"/>	<b>Verified</b>	<input type="checkbox"/>		
<input type="checkbox"/>	<b>Inventory</b>	<input type="checkbox"/>		
<input type="checkbox"/>	<b>PTC</b>	<input type="checkbox"/>		
<input type="checkbox"/>	<b>Not.Cred.</b>	<input type="checkbox"/>		
<input type="checkbox"/>	<b>Notice of Hrg</b>	<input checked="" type="checkbox"/>		
<input type="checkbox"/>	<b>Aff.Mail</b>	<input checked="" type="checkbox"/>		
<input type="checkbox"/>	<b>Aff.Pub.</b>	<input type="checkbox"/>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>	<input type="checkbox"/>		
<input type="checkbox"/>	<b>Pers.Serv.</b>	<input type="checkbox"/>		
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>	<input type="checkbox"/>		
<input checked="" type="checkbox"/>	<b>Letters</b>	<input type="checkbox"/>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>	<input type="checkbox"/>		
<input type="checkbox"/>	<b>Objections</b>	<input type="checkbox"/>		
<input type="checkbox"/>	<b>Video Receipt</b>	<input type="checkbox"/>		
<input checked="" type="checkbox"/>	<b>CI Report</b>	<input type="checkbox"/>		
<input type="checkbox"/>	<b>9202</b>	<input type="checkbox"/>		
<input checked="" type="checkbox"/>	<b>Order</b>	<input type="checkbox"/>		
<input type="checkbox"/>	<b>Aff. Posting</b>	<input type="checkbox"/>		
<input type="checkbox"/>	<b>Status Rpt</b>	<input type="checkbox"/>		
<input checked="" type="checkbox"/>	<b>UCCJEA</b>	<input type="checkbox"/>		
<input type="checkbox"/>	<b>Citation</b>	<input type="checkbox"/>		
<input type="checkbox"/>	<b>FTB Notice</b>	<input type="checkbox"/>		
			<b>Reviewed by:</b> KT	
			<b>Reviewed on:</b> 12/10/15	
			<b>Updates:</b>	
			<b>Recommendation:</b>	
			<b>File 15C – Lemus</b>	

**15C**

**Petitioner Chavez, Linda Barbara (Pro Per – Half-Sister – Petitioner)**

**Petition for Appointment of Guardian of the Person**

			See petition for details.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. If diligence is not found, need service on relatives pursuant to Probate Code §1511 as follows: - Jose Guadalupe Alvarez (Marilyn's father) - Marilyn's paternal grandparents - Victoria's paternal grandparents - Maternal grandparents
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail	X		
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 12/10/15	
			Updates:	
			Recommendation:	
			File 18 - Cruz	



## Petition for Appointment of Guardian of the Person

See petition for details.			NEEDS/PROBLEMS/COMMENTS:
			<p>1. Need personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on:</p> <ul style="list-style-type: none"> <li>- Faith Franklin (Minor)</li> <li>- Father</li> </ul> <p>2. Notice of Hearing filed 11/17/15 does not indicate that a copy of the petition was included with service on the maternal grandmother Denice Franklin. The Court may require further service.</p> <p>3. Need service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on:</p> <ul style="list-style-type: none"> <li>- Paternal Grandfather</li> <li>- Paternal Grandmother</li> <li>- Maternal Grandfather</li> <li>- Siblings age 12 or older</li> </ul>
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	w/o	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	w	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	DSS Report	X	
	Clearances	X	
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 12/10/15
			Updates:
			Recommendation:
			File 19 - Franklin

## Petition for Appointment of Guardian of the Person

Age: 5		<b>TEMPORARY EXPIRES 12/16/15</b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<b>RALPH SAVALA</b> and <b>CARLA MATA</b> , maternal grandparents, are Petitioners.		1. Need CI report and clearances - CI to provide.  2. Need proof of service by mail of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for Elise Fisher (sibling), if she is age 12 or over.	
		Father: <b>MICHAEL FISHER</b> - Nominates, consents and waives notice			
Cont. from		Mother: <b>SABRINA SAVALA</b> - Personally served 11/15/15; Consent & Waiver of Notice filed 12/09/15			
	Aff.Sub.Wit.				
✓	Verified				
	Inventory				
	PTC				
	Not.Cred.				
✓	Notice of Hrg				
✓	Aff.Mail	w/			
	Aff.Pub.				
	Sp.Ntc.				
✓	Pers.Serv.	w/			
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report	x			
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				
				Reviewed by: JF Reviewed on: 12/10/15 Updates: Recommendation: File 21 – Fisher-Savala	

**Araceli Meza, Esmeralda Meza, Cesar Meza, Daniel Meza,  
Jesse Montalvo (GUARD/P)** **Case No. 15CEPR01016**

Petitioner Navarro, Jose Antano (pro per – maternal uncle)  
Petitioner Hernandez, Lidia (pro per – maternal grandmother)

**Petition for Appointment of Guardian of the Person**

Araceli, 12	<b><u>NO TEMPORARY REQUESTED</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need Notice of Hearing.  2. Need proof of service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: a. Ana Hernandez – <i>personal service required</i> b. Cesar Meza, Jr. – <i>personal service required</i> c. Araceli Meza (minor) – <i>personal service required</i> d. Esmeralda Meza (minor) – <i>personal service required</i> e. Cesar Meza, Sr. – <i>service by mail ok</i> f. Theresa Meza – <i>service by mail ok</i> g. Richard Montalvo – <i>service by mail ok</i> h. Artemia Montalvo – <i>service by mail ok</i>  <b>Note:</b> Cesar Meza, Jr. (father) filed a Petition for Visitation that is set for hearing on 01/19/16.
Esmeralda, 12	JOSE NAVARRO and LIDIA HERNANDEZ, maternal uncle and grandmother, are Petitioners.		
Cesar, 10	Mother: <b>ANA HERNANDEZ</b> Maternal grandfather: EUSEBIO HERNANDEZ - deceased		
Daniel, 2	<b>Araceli, Esmeralda, Cesar and Daniel:</b> Father: <b>CESAR MEZA, JR.</b> Paternal grandfather: CESAR MEZA, SR. Paternal grandmother: THERESA MEZA		
Jesse, 5 mos.	<b>Jesse:</b> Father: <b>RONALD MONTALVO</b> - deceased Paternal grandfather: RICHARD MONTALVO Paternal grandmother: ARTEMIA MONTALVO		
Cont. from	<b>Petitioners state:</b> [see file for details].		
Aff.Sub.Wit.	<b>Court Investigator Charlotte Bien filed a report on 11/30/15.</b>		
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg	x		
Aff.Mail	x		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.	x		
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
Reviewed by: JF			
Reviewed on: 12/10/15			
Updates:			
Recommendation:			
File 22 – Meza/Montalvo			

## Petition for Probate of Will and for Letters of Administration with Will Annexed

<b>DOD: 3/10/15</b>		<b>JANET CURTISS</b> , Daughter, is Petitioner and requests appointment as Administrator with Will Annexed with Limited IAEA without bond.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Named Executor Velia M. Calvin declines to act and consents to appointment of Petitioner as Administrator with Will Annexed.	<u><b>Note:</b></u> If granted, the Court will set status hearings as follows:
✓	<b>Aff.Sub.Wit.</b>	All heirs waive bond.	<ul style="list-style-type: none"> <li>• <b>Wednesday May 18, 2016</b> for filing Inventory and Appraisal</li> <li>• <b>Wednesday Feb. 15, 2017</b> for filing the first account or petition for final distribution</li> </ul>
	<b>Verified</b>		
	<b>Inventory</b>	Limited IAEA – ok	
	<b>PTC</b>		
	<b>Not.Cred.</b>	Will dated 3/1/15	
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>	Residence: Fresno Publication: Business Journal	
✓	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>	Estimated value of estate: Personal property: \$100.00 Real property: \$175,000.00	
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>	Probate Referee: Steven Diebert	
✓	<b>Letters</b>		
✓	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
			<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 12/10/15
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 24 - Livermore</b>

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Attorney  
Attorney**James Dulany Sample (CONS/PE) Case No. 15CEPR01081**

Bagdasarian, Gary G. (for Alice Sample – Spouse – Petitioner)

Boyett, Deborah (Court appointed for Proposed Conservatee)

**Petition for Appointment of Probate Conservator of the Person and Estate**

			See petition for details.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  Court Investigator advised rights on 11/19/15
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W		
✓	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
✓	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
✓	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 12/10/15	
			Updates:	
			Recommendation:	
			File 25 - Sample	

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Attorney Armo, Lance E. Armo (for Petitioner Dicie Wheaton)

Petition for Letters of Administration; Authorization to Administer Under the Independent Administration of Estates Act

<b>DOD: 9/8/2015</b>		<b>DICIE WHEATON</b> , daughter, is Petitioner and requests appointment as Administrator without bond ( <i>All heirs waive bond.</i> )	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>		Full IAEA — OK	<p><u>Note:</u> Court will set status hearings as follows:</p> <ul style="list-style-type: none"> <li>Monday, May 16, 2016 at 9:00 a.m. in Dept. 303 for filing of inventory and appraisal; and</li> <li>Thursday, February 16, 2017 at 9:00 a.m. in Dept. 303 for filing of first account and/or petition for final distribution.</li> </ul>
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Decedent died intestate.	
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC	Residence — Fresno Publication — Business Journal	
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	<p><b>Estimated value of the Estate:</b></p> <p>Real property - \$110,000.00</p> <hr/> <p><b>Total</b> - \$110,000.00</p>	
<input checked="" type="checkbox"/>	Aff.Mail		
<input checked="" type="checkbox"/>	Aff.Pub.	Probate Referee: <b>Rick Smith</b>	
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	<p>Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.</p>	
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt	<p><b>Reviewed by:</b> LEG</p> <p><b>Reviewed on:</b> 12/10/15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b> SUBMITTED</p> <p><b>File 26 - Filzpatrick</b></p>	
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Attorney J. Patrick Sullivan, of Visalia (for Petitioner Leonard J. Garcia)

Petition for Probate of *[Lost]* Will and For Letters Testamentary with IAEA

<b>DOD: 7/13/2015</b>		<b>LEONARD J. GARCIA</b> , son, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Will waives bond for the named executor. (Please refer to note re named executor.)	
<b>Cont. from</b>		Full IAEA: OK	<p>1. The sole beneficiary of the estate is the <b>LEONARD L. GARCIA LIVING TRUST</b>. Item 8 of the <i>Petition</i> does not list the Trustee and beneficiaries of the Trust, thus it cannot be determined whether the Trustee and trust beneficiaries were sent notice of this <i>Petition</i> pursuant to Probate Code § 1208(b).</p> <p>2. Item 3(f)(1)(a) of the <i>Petition</i> states the Petitioner is named as executor in the Will and consents to act. Decedent's Will states the Executor shall be the then-acting Trustee or Trustees of the <b>LEONARD L. GARCIA LIVING TRUST</b>, and does not in fact name Petitioner. <i>Petition</i> does not but should clearly indicate whether the Petitioner is the acting Trustee of the Trust.</p> <p>~Please see additional page~</p>
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	S/P	
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	W/O	
<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>	X	
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		

*[Lost]* Will Dated: 8/22/2013Residence: Riverdale  
Publication: Business Journal**Estimated value of the Estate:**

Real property	-	<b>\$20,000.00</b>
Personal property	-	<b>\$ 5,000.00</b>
Total	-	<b>\$25,000.00*</b>

\*Please refer to note re: estate value.

**Probate Referee: Steven Diebert****Reviewed by:** LEG**Reviewed on:** 12/10/15**Updates:****Recommendation:****File 27 - Garcia**

**NEEDS/PROBLEMS/COMMENTS, continued:**

3. *Petition* states as to the estimated value of the estate at Item 3(c)(4) the amount of **\$20,000.00** as the gross fair market value of real property; however, at 3(c)(6) the net value of real property is stated as **\$205,000.00**. Further, the total stated at 3(c)(7) is also incorrect. Need clarification.
4. *Petition* states the location of the original Will is unknown to the Petitioner, and that it may be in possession of Decedent's spouse, **JENNIE GARCIA**. *Petition* does not indicate any efforts to obtain Decedent's original Will. Probate Code § 6124 provides if the testator's will was last in the testator's possession, the testator was competent until death, and neither the will nor a duplicate original of the will can be found after the testator's death, it is presumed that the testator destroyed the will with intent to revoke it. This presumption is a presumption affecting the burden of producing evidence. Need additional information in order for the Court to determine whether the presumption of destruction of the Will is overcome.
5. Probate Code § 8223 provides a petition for probate of a lost or destroyed will shall include a written statement of the testamentary words or their substance. Petitioner attaches a copy of Decedent's Will dated 8/22/2013. If the Will is proved, the provisions of the Will shall be set forth in the order admitting the will to probate. Pursuant to Probate Code § 8223, need revised proposed order containing the provisions of the lost Will (i.e., a copy of the Will attached to the order with signature line included on the last page of the Will for the Court's approval.)
6. Need proposed letters signed by Petitioner.

**Note: If *Petition* is granted, Court will set status hearings as follows:**

- **Monday, May 16, 2016 at 9:00 a.m. in Dept. 303 for filing of inventory and appraisal; and**
- **Thursday, February 16, 2017 at 9:00 a.m. in Dept. 303 for filing of first account and/or petition for final distribution.**

Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.



**Petition for Letters of Administration; Authorization to Administer under IAEA**

<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td colspan="2"><b>DOD: 9/7/15</b></td></tr> <tr><td colspan="2"> </td></tr> <tr><td colspan="2"> </td></tr> <tr><td colspan="2"> </td></tr> <tr><td colspan="2"> </td></tr> <tr><td colspan="2"> </td></tr> <tr><td> </td><td><b>Aff.Sub.Wit.</b></td></tr> <tr><td>✓</td><td><b>Verified</b></td></tr> <tr><td> </td><td><b>Inventory</b></td></tr> <tr><td> </td><td><b>PTC</b></td></tr> <tr><td> </td><td><b>Not.Cred.</b></td></tr> <tr><td>✓</td><td><b>Notice of Hrg</b></td></tr> <tr><td>✓</td><td><b>Aff.Mail</b> w/o</td></tr> <tr><td>✓</td><td><b>Aff.Pub.</b></td></tr> <tr><td> </td><td><b>Sp.Ntc.</b></td></tr> <tr><td> </td><td><b>Pers.Serv.</b></td></tr> <tr><td> </td><td><b>Conf. Screen</b></td></tr> <tr><td>✓</td><td><b>Letters</b></td></tr> <tr><td>✓</td><td><b>Duties/Supp</b></td></tr> <tr><td> </td><td><b>Objections</b></td></tr> <tr><td> </td><td><b>Video Receipt</b></td></tr> <tr><td> </td><td><b>CI Report</b></td></tr> <tr><td> </td><td><b>9202</b></td></tr> <tr><td>✓</td><td><b>Order</b></td></tr> <tr><td> </td><td><b>Aff. Posting</b></td></tr> <tr><td> </td><td><b>Status Rpt</b></td></tr> <tr><td> </td><td><b>UCCJEA</b></td></tr> <tr><td> </td><td><b>Citation</b></td></tr> <tr><td> </td><td><b>FTB Notice</b></td></tr> </table>	<b>DOD: 9/7/15</b>													<b>Aff.Sub.Wit.</b>	✓	<b>Verified</b>		<b>Inventory</b>		<b>PTC</b>		<b>Not.Cred.</b>	✓	<b>Notice of Hrg</b>	✓	<b>Aff.Mail</b> w/o	✓	<b>Aff.Pub.</b>		<b>Sp.Ntc.</b>		<b>Pers.Serv.</b>		<b>Conf. Screen</b>	✓	<b>Letters</b>	✓	<b>Duties/Supp</b>		<b>Objections</b>		<b>Video Receipt</b>		<b>CI Report</b>		<b>9202</b>	✓	<b>Order</b>		<b>Aff. Posting</b>		<b>Status Rpt</b>		<b>UCCJEA</b>		<b>Citation</b>		<b>FTB Notice</b>	<p><b>MANUEL AVILA MENDOZA</b>, Son, is Petitioner and requests appointment as Administrator with Full IAEA with bond of \$160,000.00.</p> <p>Full IAEA – ok</p> <p>Decedent died intestate</p> <p>Residence: Fresno Publication: Business Journal</p> <p>Estimated value of estate: Personal property: \$10,000.00 Real property: \$150,000.00</p> <p>Probate Referee: Steven Diebert</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Pursuant to Probate Code §8113, if it appears that property will pass to a citizen of a foreign country, notice shall be given to the consular official of the foreign country in the US. It appears from #8 that the decedent's spouse and two daughters reside in Mexico. If they are citizens of Mexico, need notice to the consulate pursuant to §8113.</p> <p><u>Note:</u> If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> <li>• Wednesday Feb. 3, 2016 for filing of bond</li> <li>• Wednesday May 18, 2016 for filing Inventory and Appraisal</li> <li>• Wednesday Feb. 15, 2017 for filing the first account or petition for final distribution</li> </ul> <p>If the proper items are on file pursuant to Local Rule 7.5, the status hearings may come off calendar.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td><b>Reviewed by:</b> skc</td></tr> <tr><td><b>Reviewed on:</b> 12/10/15</td></tr> <tr><td><b>Updates:</b></td></tr> <tr><td><b>Recommendation:</b></td></tr> <tr><td><b>File 28 - Salazar</b></td></tr> </table>	<b>Reviewed by:</b> skc	<b>Reviewed on:</b> 12/10/15	<b>Updates:</b>	<b>Recommendation:</b>	<b>File 28 - Salazar</b>
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**Petition of Will and for Letters Testamentary; Authorization to Administer under IAEA**

<b>DOD: 1/15/14</b>			<b>CHRISTY L. PEDRON</b> , Daughter and named alternate Executor without bond, is Petitioner.  Named Executor LaVerne A. Martinson is deceased.  Full IAEA – need publication  Will dated 1/31/06  Residence: Clovis Publication: need publication  Estimated value of estate: Real property: \$75,250.00  Probate Referee: Rick Smith	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. One of the witnesses to the will dated his signature the date prior to the date the decedent signed the will. (Decedent signed on 1/31/06. Witness Donald M. Haywood dated his signature 1/30/06.) The Court may require clarification or may require Proof of Subscribing Witness under Probate Code §8220.  2. Need publication pursuant to Probate Code §8120.  3. Need Order, Letters pursuant to Local Rule 7.1.1.F.  <u>Note:</u> If granted, the Court will set status hearings as follows: <ul style="list-style-type: none"> <li>Wednesday May 18, 2016 for filing Inventory and Appraisal</li> <li>Wednesday Feb. 15, 2017 for filing the first account or petition for final distribution</li> </ul>
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	S/P		
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>			
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	w		
<input type="checkbox"/>	<b>Aff.Pub.</b>	x		
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			
<input type="checkbox"/>	<b>Conf. Screen</b>			
<input type="checkbox"/>	<b>Letters</b>	x		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input type="checkbox"/>	<b>Order</b>	x		
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			

<b>Reviewed by:</b> skc
<b>Reviewed on:</b> 12/10/15
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 29 - Martinson</b>

Petition for Letters of Administration; Authorization to Administer under IAEA

<b>DOD: 8/25/15</b>		<p><b>KATHERINE COOLIDGE</b>, Family Friend, is Petitioner and requests appointment as Administrator with Full IAEA without bond.</p> <p>The decedent's father, Edward H. Stavlo, is the sole heir. Mr. Stavlo declines to act and nominates and waives bond for Petitioner.</p> <p>Full IAEA – ok</p> <p>Decedent died intestate</p> <p>Residence: Fresno Publication: Business Journal</p> <p>Estimated value of estate: Real property: \$262,000.00</p> <p>Probate Referee: Rick Smith</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Note</u>: The Court will set status hearings as follows:</p> <ul style="list-style-type: none"> <li>Wednesday May 18, 2016 for fling Inventory and Appraisal</li> <li>Wednesday Feb. 15, 2017 for filing the first account or petition for final distribution</li> </ul>	
<b>Cont. from</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
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<input checked="" type="checkbox"/>	<b>Duties/Supp</b>			
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<input type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
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<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			

<b>Reviewed by:</b> skc
<b>Reviewed on:</b> 12/10/15
<b>Updates:</b>
<b>Recommendation:</b> SUBMITTED
<b>File</b> 30 - Stavlo

## Petition for Probate of Will and for Letters Testamentary; Authorization to Administer under IAEA

<b>DOD: 11/4/14</b>		<b>SUSAN TANYA HODGE</b> , Daughter and Named Executor without bond, is Petitioner.  Full IAEA – ok  Will dated 6/14/14  Residence: Sanger Publication: Business Journal  Estimated value of estate: Personal property: \$1,100,000.00 Annual income from real property: \$84,000.00 Real property: \$870,000.00  Probate Referee: Steven Diebert	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Note:</u> The Court will set status hearings as follows:  <ul style="list-style-type: none"> <li>Wednesday May 18, 2016 for fling Inventory and Appraisal</li> <li>Wednesday Feb. 15, 2017 for filing the first account or petition for final distribution</li> </ul>
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> w		
<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
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<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<b>Reviewed by:</b> skc <b>Reviewed on:</b> 12/10/15 <b>Updates:</b> <b>Recommendation:</b> SUBMITTED <b>File</b> 31 - Soojian	

Petitioner Twyla Hollis (Pro Per Petitioner)

Petitioner Montray Dernel Ireland (Pro Per Petitioner)

## Petition for Appointment of Temporary Guardian of the Person

TEMPORARY EXPIRES 12/16/2015			NEEDS/PROBLEMS/COMMENTS:
General Hearing set for 1/27/2016			
TWYLA HOLLIS, maternal grandmother, and MONTRAY DERNELL IRELAND, maternal uncle, are Petitioners.			<p><b>Continued from 12/2/2015.</b> Minute Order states examiner notes provided in open court. Any written objections are to be filed and properly served no later than 12/7/2015.</p> <p><b>Note:</b> Court records show no objections have been filed as of 12/10/2015.</p> <p><b>The following issues from the last hearing remain:</b></p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing</li> <li>2. Need proof of five (5) court days' notice by personal service of the Notice of Hearing with a copy of the Petition for Appointment of Temporary Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence for: <ul style="list-style-type: none"> <li>• <b>Nathaniel Ricks, Jr.,</b> father, if Court does not excuse notice as Petitioners request.</li> </ul> </li> </ol>
~Please see Petition for details~			
Cont. from 120215			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg	X		
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.	X		
✓ Conf. Screen			
Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
			Reviewed by: LEG
			Reviewed on: 12/10/15
			Updates:
			Recommendation:
			File 32 - Isaiah

## Petition for Appointment of Temporary Guardian of the Person

Age: 2		<b>TEMPORARY EXPIRES 12/16/15</b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<b>AMANDA SHATTUCK</b> and <b>MATTHEW SHATTUCK</b> , maternal first cousin once removed and her husband, are Petitioners.		<b>CONTINUED FROM 12/02/15</b>	
				<b>Minute Order from 12/02/15 states:</b>	
				<b>The petition is granted to preserve the status quo and continued for due diligence as to Gilbert Vargas, father.</b>	
Cont. from 120215					
	Aff.Sub.Wit.		Father: <b>GILBERT VARGAS</b> – Declaration of Due Diligence filed 12/01/15		
✓	Verified			1. Need Notice of Hearing.	
	Inventory				
	PTC		Mother: <b>ARRETTA BRACKETT</b> – Consent & Waiver of Notice filed 11/24/15	2. Need proof of personal service at least 5 court days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Temporary Guardian of the Person <u>or</u> Consent & Waiver of Notice for:	
	Not.Cred.			a. Gilbert Vargas (father)	
	Notice of Hrg	x	Paternal grandparents: UNKNOWN		
	Aff.Mail		Maternal grandfather: TOM WRIGHT		
	Aff.Pub.		Maternal grandmother: SHEREE BRACKETT		
	Sp.Ntc.				
	Pers.Serv.	x	Sibling: JAXSON BRACKETT		
✓	Conf. Screen		<b>Petitioners state</b> [see file for details].		
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report				
	9202				
✓	Order			<b>Reviewed by:</b> JF	
	Aff. Posting			<b>Reviewed on:</b> 12/10/15	
	Status Rpt			<b>Updates:</b>	
✓	UCCJEA			<b>Recommendation:</b>	
	Citation			<b>File 333 – Vargas</b>	
	FTB Notice				



**1 Elizabeth A. McCann (Estate)**

**Case No. 13CEPR00437**

**Atty Burnside, Leigh W. (for John P. McCann and Colleen E. Dempsey – Co-Executors – Petitioners)**  
**Atty Keeler, William (for Kathleen M. Whitehurst, Kevin J. McCann, and Timothy J. McCann – Objectors)**

**Status Conference RE: 1) Petition for Preliminary Distribution; and 2) First Account**

<b>DOD: 8/7/10</b>	<b>JOHN P. MCCANN and COLLEEN E. DEMPSEY</b> , were appointed Co-Executors with Full IAEA without bond pursuant to the Court's order entered 11/1/13.  <b>Co-Executors filed Status Reports on 8/7/15 and 10/6/15.</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b><u>This matter is set for 3:30 pm in Dept. 502.</u></b>  <b><u>Minute Order 10/14/15:</u></b> Counsel gives status in open court, and the court now sets a new status conference for 12/16/15. The petition to close estate (if all is in order) will be filed within 30-45 days. The Court approves the hearing on the petition to close estate to also be set for 12/16/15 at 3:30 pm.  <b><u>Note:</u></b> As of 12/10/15, nothing further has been filed.
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
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<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
	<b>Reviewed by: skc</b>	
	<b>Reviewed on: 12/10/15</b>	
	<b>Updates:</b>	
	<b>Recommendation:</b>	
	<b>File 1 - McCann</b>	